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## **Katelyn McMahon, CPA Manager, Tax**

Katelyn is a Manager in our Tax Group. Katelyn joined the firm in 2023. She graduated from the University of Windsor having completed her Bachelor of Commerce Honours Business Administration with Distinction in 2021. She obtained her Chartered Professional Accountant (CPA) designation in 2024.

Katelyn specializes in owner-manager tax issues, including corporate restructuring, succession planning, and estate and postmortem planning. She also provides guidance on compliance matters for individuals, corporations, and trusts.

### **Academic Background**

- Bachelor of Commerce Business Administration (Hons.), University of Windsor, 2021
- Chartered Professional Accountant Designation, 2024

### **Service Areas**

- Acquisition Services
- Corporate Tax Compliance
- Corporate Tax Planning
- Corporate Taxation
- Divesture Services
- Personal Tax Compliance
- Personal Tax Planning
- Personal Taxation
- Succession & Estate Planning
- Tax
- Trusts & Estates Tax Compliance
- Trusts & Estates Tax Planning
- Trusts and Estates