ROTHMOSEY



Direct: 519-977-6410 Ext. 141 E: massef@rothmosey.com

Academic Background

- Bachelor of Accounting, Brock University, 2008
- Chartered Professional Accountant Designation, 2010

Service Areas

- Accounting & Assurance
- Corporate Taxation

Industries

- Construction
- Financial Services
- Leasing Corporations
- Manufacturing
- Not-for-Profit
- Professional Corporations
- Real Estate Holdings
- Retail and Consumer
- •Service and Consulting Corporations

Community Service

•Former Board member for the Women's Economic Forum

Mekayla Assef, CPA, CA Partner

Mekayla is an Accounting and Assurance Partner of the firm. Mekayla has been with the firm since 2009 graduating from Brock University having completed her Bachelor of Accounting in 2008 and obtaining her Chartered Professional Accountant (CPA) designation in 2010.

Mekayla provides accounting & advisory services primarily for ownermanaged businesses, not-for-profit businesses, professional corporations and holding companies providing a wide range of business advisory and compliance services to clients of our firm.

Mekayla's practice mainly focuses on providing the following valuable services:

- Preparing audited, review or notice to reader financial statements for clients and advisory services from observations in performing these engagements.
- Preparing corporate tax returns and assisting with compliance matters.
- •Developing strategic plans and providing advisory services to clients to assist them through the various stages of their business.
- •Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Providing guidance to clients in developing a succession plan, to select and train a successor to move away from the day to day operations and assisting in the optimal financial transaction to maximize after tax proceeds.
- •Assisting clients in their estate planning needs with the support of members from the firm's tax group.