



Priyal Jain, CPA, CA Partner

Priyal joined Roth Mosey & Partners in 2022 as an Accounting and Assurance Partner after spending twelve years providing professional services to clients in various business sectors. Prior to joining Roth Mosey & Partners, Priyal spent over five years at a national accounting firm, where she was latterly a Senior Manager. She has a bachelor's degree in accounting and economics from the University of Toronto-Mississauga and obtained her Chartered Professional Accountant (CPA) designation in 2015.

Priyal provides accounting, business advisory and compliance services to a wide range of businesses with a particular focus on private owner-managed businesses and entrepreneurs, not-for-profit organizations, professional corporations and holding companies.

Priyal's practice mainly focuses on providing the following valuable services:

- Preparing audited, review or notice to reader financial statements for clients and advisory services from observations in performing these engagements.
- Preparing corporate and personal tax returns and assisting with compliance matters.
- Developing strategic plans and providing advisory services to clients to assist them through the various stages of their business.
- Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Providing guidance to clients in developing a succession plan, to select and train a successor to move away from the day to day operations and assisting in the optimal financial transaction to maximize after tax proceeds.
- Assisting clients in their estate planning needs with the support of members from the firm's tax group.

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Academic Background

- Bachelor of Commerce, University of Toronto-Mississauga, 2010
- Chartered Professional Accountant Designation, 2015

Service Areas

- Accounting & Assurance
- Acquisition Services
- Divesture Services
- Corporate Tax Compliance
- Corporate Taxation
- Government Funding & Tax Incentive
- Notice to Readers
- Personal Tax Compliance
- Personal taxation
- Review Engagements
- Strategic Planning & Advisory Services
- Succession and Estate Planning

Industries

- Construction
- Food and Beverage
- Manufacturing
- Not-for-Profit
- Professional Corporations
- Real Estate Holdings
- Retail & Consumer
- Service & Consulting Corporations