



## Ryan Luvisotto, CPA, CA Tax Partner

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### Academic Background

Bachelor of Arts – Honours  
Chartered Accounting Studies,  
University of Waterloo, 1999  
Master of Accounting, University  
of Waterloo, 1999  
Chartered accountant  
designation, 2000

### Service Areas

- Corporate taxation
- Personal taxation
- Sales tax services
- International expansions
- Acquisition services
- Divestiture services
- Succession and Estate  
planning

### Community Service

- Windsor Regional  
Hospital Foundation  
Board of Directors'
- Essex Kent Chartered  
Accountants'  
Association
- Big Brothers Big Sisters of  
Windsor
- United Way's Leadership  
Windsor Essex program

Ryan joined the Firm as a tax partner in 2011. He previously worked at the national accounting firm PricewaterhouseCoopers LLP for more than 12 years. He has extensive experience in personal, corporate and trust tax planning and compliance. Ryan specializes in owner-manager tax issues and cross border tax planning, including corporate restructuring, purchase and sale transactions, succession, estate and post mortem planning and he acts as a trusted business advisor to many entrepreneurs in the local community and throughout Canada, the U.S. Mid-West and U.S. Rocky Mountain region.

He has completed numerous tax courses sponsored by the Canadian Institute of Chartered Accountants including the In-Depth Income Tax Program. He has presented at the Canadian Tax Foundation's Ontario Tax Conference and at meetings of the Detroit Estate Planning Council and the Windsor Estate Planning Council. He has written articles that have been published in national releases for PricewaterhouseCoopers LLP, as well as in local business magazines.

Ryan's focuses on providing the following services:

- Assessing the tax effectiveness, compliance requirements and Treaty implications in respect of cross border business activities.
- Assisting with the development of effective tax structures in respect of both Canadian in-bound and out-bound investment, including planning related to the capitalization of foreign operations, repatriation of funds, cross-border inter-corporate payments and acquisitions and divestitures.
- Identifying and providing guidance regarding tax planning opportunities that can reduce your tax burden, and assist in effectively managing the cash flow of your business.
- Providing accounting, business, and tax guidance regarding the expansion, purchase, or sale of a business, including succession planning and reorganization of share ownership.
- Estate and post mortem planning related to funding terminal tax obligations, tax minimization, the avoidance of double tax, use of testamentary trusts for asset protection, the use of life insurance to meet objectives, probate planning and the effective use of Shareholders' Agreements in an Estate plan.
- Providing due diligence services to assess and address tax exposure related to proposed acquisitions.
- Providing guidance on sales tax compliance, including GST/HST.