



Rodney Gagnon, CPA, CA Partner

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Academic Background

Bachelor of Commerce,
University of Windsor, 1999
Chartered accountant
designation, 2002

Service Areas

- Accounting & Assurance
- Corporate taxation
- Personal taxation
- Government funding and Tax incentive programs
- Acquisition services
- Divesture services
- Succession & Estate planning

Industries

- Manufacturing
- Tool & mold
- Agriculture
- Retail and consumer
- Transportation & logistics
- Real estate holdings
- Financial services

Community Service

- Former CPA Ontario practice inspector
- Former Big Brother with Big Brothers Big Sisters of Windsor-Essex

Rodney has been working with the firm since 1999 and has been a Partner since 2008. Rodney obtained his Chartered Professional Accountant (CPA) designation in 2002. He graduated from the University of Windsor having completed his Bachelor of Commerce in 1999.

Rodney is involved primarily with owner-managed business providing a wide range of advisory, compliance and assurance services to clients of the firm. He also oversees the quality control standards for the firm ensuring financial statements and assurance work meet CPA Canada requirements. Rodney has extensive experience in assisting clients with cash flow projections and SR&ED claims. Rodney's combined experience allows him to provide insight into business processes, practices and sound financial business advice and strategies for clients.

Rodney has previously volunteered his time as a Big Brother with Big Brothers Big Sisters of Windsor-Essex and has previously assisted CPA Ontario by completing inspections of other CPA firms throughout Ontario.

Rodney's practice mainly focuses on providing the following valuable services:

- Preparing audited, review or notice to reader financial statements for clients and advisory services from observations in performing these engagements.
- Preparing corporate and personal tax returns and assisting with compliance matters.
- Developing strategic plans and providing advisory services to clients to assist them through the various stages of their business.
- Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Providing guidance to clients in exit strategies for the business including assisting in planning the optimal transaction to maximize after tax proceeds.
- Assisting clients in their estate planning needs with the support of members from the firm's tax group.