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Academic Background

Bachelor of Commerce,
University of Windsor, 1989
Chartered accountant
designation, 1991

Service Areas

- Corporate taxation
- Personal taxation
- Trusts and estates
- International expansions
- Acquisition services
- Divestiture services
- Succession and Estate planning

Community Service

- Knights of Columbus
- Sacred Heart LaSalle Parish
- LaSalle Strawberry Festival
- Little League baseball

Patrick Curtis, CPA, CA Tax Partner

Patrick is a tax partner in the firm joining it in 2001, after spending nine years with another local accounting firm. Patrick has completed the CICA In-Depth Tax Course and annually attends the Canadian Tax Foundation's Ontario Tax Conference. He has experience dealing with a wide variety of small business and professional clients as well as the cross border tax implications of individuals and corporations engaged in activities in the U.S.

Patrick's current volunteer activities include serving various positions on the executive of the Knights of Columbus and serving as chairperson of Finance Committee at Sacred Heart LaSalle Parish. Patrick's previous volunteer activities have included serving as Treasurer of the LaSalle Strawberry Festival and coaching Little League baseball.

Patrick's practice mainly focuses on providing the following valuable services:

- Identifying and providing guidance regarding tax planning opportunities that can reduce your tax burden, and assist in effectively managing the cash flow of your business.
- Providing guidance regarding structuring of your business through the ownership of shares or assets in a manner that meets your business, personal, and tax goals.
- Providing accounting, business, and tax guidance regarding the expansion, purchase, or sale of a business, including succession planning and reorganization of share ownership.
- Providing due diligence services to assess and address tax exposure related to proposed acquisitions.
- Assessing the tax compliance requirements on Canadian/U.S cross border business activities and assist in preparing the related returns.
- Providing guidance on sales tax compliance, including GST/HST.
- Preparing corporate tax returns and assisting with compliance matters.
- Preparing Canadian and U.S. personal income tax returns.