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Academic Background

- Bachelor of Business Administration (Hons.), Wilfrid Laurier University, 2008
- Chartered Professional Accountant Designation, 2010

Service Areas

- Acquisition Services
- Corporate Taxation
- Divesture Services
- International Expansions
- Personal Taxation
- Sales Tax Services
- Succession and Estate Planning
- Trusts and estates

Community Service

- Former Director for the Essex Kent CPA Association
- Former Finance Committee member for the Art Gallery of Windsor
- Former volunteer for The Alzheimer Society of Windsor-Essex

Linda Cook, CPA, CA Tax Partner

Linda is currently a Tax Partner in our firm, and has been with Roth Mosey since 2006. Linda graduated from Wilfrid Laurier University having completed her Bachelor of Business Administration with honours in 2008, and obtained her Chartered Professional Accountant (CPA) designation in 2010. She presents annually at the Windsor Estate Planning Council.

Linda provides guidance in the areas of personal and corporate tax planning, preparation of corporate, personal, and trust tax returns, estate and succession planning, purchase and sale transactions, corporate restructuring, and compliance with indirect taxes such as HST. Linda specializes in providing advice for owner-managed businesses, and tax planning for Canadian / U.S. cross border business activities.

She has completed numerous tax courses sponsored by CPA Canada, including the In-Depth Tax Courses, the In-Depth Tax Issues for Owner-Managed Business course and the In-Depth HST/GST Tax Course.

Linda's practice mainly focuses on providing the following valuable services:

- Identifying and providing guidance regarding tax planning opportunities that can reduce your tax burden, and assist in effectively managing the cash flow of your business.
- Providing guidance regarding structuring of your business through the ownership of shares or assets in a manner that meets your business, personal, and tax goals.
- Providing accounting, business, and tax guidance regarding the expansion, purchase, or sale of a business, including succession planning and reorganization of share ownership.
- Providing due diligence services to assess and address tax exposure related to proposed acquisitions.
- Assessing the tax compliance requirements on Canadian/U.S cross border business activities and assist in preparing the related returns.
- Providing guidance on sales tax compliance, including GST/HST.
- Preparing corporate tax returns and assisting with compliance matters.
- Preparing Canadian and U.S. personal income tax returns.