



Jennifer Di Caro, CPA, CA Partner

Jennifer is an Accounting and Assurance Partner of the firm. Jennifer obtained her Chartered Professional Accountant (CPA) designation in 2000. She graduated from the University of Windsor having completed her Bachelor of Commerce in 1997. Jennifer has been involved with many community initiatives over the years and continues to chair the firm's Charity Golf Tournament.

Jennifer provides accounting & advisory services primarily for owner-managed businesses, not-for-profit businesses, professional corporations and holding companies providing a wide range of business advisory and compliance services to clients of our firm.

As the HR Partner of the firm, she oversees all aspects of human resources while providing guidance and mentorship to the management team and staff. She actively participates in local and international conferences to seek out and confirm best practices to keep the firm proactive in the ever changing business landscape.

Jennifer's practice mainly focuses on providing the following valuable services:

- Preparing audited, review or notice to reader financial statements for clients and advisory services from observations in performing these engagements.
- Preparing corporate and personal tax returns and assisting with compliance matters.
- Developing strategic plans and providing advisory services to clients to assist them through the various stages of their business.
- Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Providing guidance to clients in developing a succession plan, to select and train a successor to move away from the day to day operations, and assisting in the optimal financial transaction to maximize after tax proceeds.
- Assisting clients in their estate planning needs with the support of members from the firm's tax group.

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Academic Background

- Bachelor of Commerce, University of Windsor, 1997
- Chartered Professional Accountant Designation, 2000

Service Areas

- Accounting & Assurance
- Corporate Taxation
- Personal taxation
- Acquisition Services
- Divesture Services
- Succession and Estate Planning

Industries

- Construction
- Not-for-Profit
- Professional Corporations
- Real Estate Holdings
- Retail & Consumer
- Service & Consulting Corporations
- Tool & Mould
- Manufacturing