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Academic Background

Master of Arts, University of Toronto,
Chartered accountant designation, 1991

Service Areas

- Accounting and Assurance
- Corporate taxation
- Personal taxation
- Government funding and tax incentive programs
- Acquisition services
- Divestiture services
- Succession and Estate planning

Industries

- Manufacturing
- Tool & mold
- Agriculture
- Real estate holdings

Community Service

- Windsor Regional Hospital Foundation, board member
- Windsor SR&ED Practitioners Group, chair

Beth Yeh, CPA, CA Partner

Beth joined Roth Mosey & Partners in 1991 after three years with the firm now known as KPMG. She has extensive experience with assisting a wide range of clients in Windsor and the surrounding area with all of their accounting, tax and business development needs.

She is well known for the results that she has achieved in assisting our clients in the agriculture sector obtain assistance through government programs including AgriStability, Rural Economic Development (“RED”), Industrial Research Assistance Program (“IRAP”) and Scientific Research and Experimental Development (SR&ED”). Beth also has a proven track record related to the preparation of business plans and cash flow projections prepared in order to assist clients in making investment decisions and in obtaining bank financing.

Beth has significant experience in providing comprehensive service to owner managed businesses with operations around the world and the related need for an adviser with the vision to anticipate and properly address challenges before they become problems. Beth has coordinated global services for clients with operations in the U.S., Mexico, China and throughout Europe.

An advocate for women in business, she has guided Women Enterprise Skill Training (WEST) by sharing information about local industry needs and encouraged WEST to move into accounting programs as a way to allow newcomer women to demonstrate skills in Canadian workplace settings. She mentors WEST participants through speaking engagements and encourages them into community involvement and education, and coaches them through ongoing professional challenges. In 2015, WEST recognized her work with the Journey Towards Success, Community Partner Award.

Beth’s practice mainly focuses on providing the following valuable services:

- Preparing audited, review or notice to reader financial statements for clients and advisory services from observations in performing these engagements.
- Preparing corporate and personal tax returns and assisting with compliance matters.
- Providing internal audit services for the financial services industry documenting and effectiveness of internal control procedures and reporting findings.
- Developing strategic plans and providing advisory services to clients to assist them through the various stages of their business.
- Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Providing guidance to clients in developing a succession plan, to select and train a successor to move away from the day to day operations, and assisting in the optimal financial transaction to maximize after tax proceeds.
- Assisting clients in their estate planning needs with the support of members from the firm’s tax group.