# **ROTHMOSEY**



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## **Academic Background**

- Bachelor of Commerce, University of Windsor, 1998
- Chartered Professional Accountant Designation, 2002

#### **Service Areas**

- Accounting & Assurance
- Corporate Taxation
- Personal Taxation
- Acquisition Services
- Divesture Services
- Succession & Estate Planning

#### **Industries**

- Manufacturing
- Real Estate Holdings
- Tool and Mould
- Retail and Consumer
- •Technology, Media & Telecommunications
- Professional Corporations
- Transportation & Logistics
- Financial Services
- Service & Consulting Corporations

### **Community Service**

- Board member for the Windsor Port Authority
- Audit Committee member for the Greater Essex County School Board
- Former Foundation Board member for the Art Gallery of Windsor

# Anthony Mascaro, CPA, CA Partner

Anthony is currently the Managing Partner of the firm. He has been working with the firm since 2003. Anthony obtained his Chartered Professional Accountant (CPA) designation in 2002. He graduated from the University of Windsor having completed his Bachelor of Commerce in 1998. He currently sits as a Board member for the Windsor Port Authority and as a member of the Audit Committee for the Greater Essex County School Board.

Anthony provides accounting & advisory services primarily for ownermanaged businesses, not-for-profit businesses, professional corporations and holding companies providing a wide range of business advisory and compliance services to clients of our firm.

As Managing Partner of the firm, he leads the strategic vision of the firm by providing guidance and mentorship to the management team and staff. He actively participates in local and international conferences to seek out and confirm best practices to keep the firm proactive in the ever changing business landscape in both Canada and internationally.

Anthony's practice mainly focuses on providing the following valuable services:

- Preparing audited, review or notice to reader financial statements for clients and advisory services from observations in performing these engagements.
- Preparing corporate and personal tax returns and assisting with compliance matters.
- •Providing internal audit services for the financial services industry documenting and effectiveness of internal control procedures and reporting findings.
- Developing strategic plans and providing advisory services to clients to assist them through the various stages of their business.
- Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Providing guidance to clients in developing a succession plan, to select and train a successor to move away from the day to day operations, and assisting in the optimal financial transaction to maximize after tax proceeds.
- Assisting clients in their estate planning needs with the support of members from the firm's tax group.