



Dilpreet S. Mahrok, CPA **Tax Manager**

Dilpreet is a manager in our Tax group. He joined the firm in September 2020. Dilpreet holds two bachelor's degrees – one in Engineering from Panjab University, India and other in Commerce from University of Calgary. He obtained his Chartered Professional Accountant (CPA) designation in 2016 and completed CPA Canada's In-Depth Tax Course in 2019.

Dilpreet provides guidance in the areas of tax compliance, including personal, corporate, partnerships and trusts. He also specializes in personal and corporate tax planning, estate and succession planning, purchase and sale transactions and corporate restructuring.

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Academic Background

- Bachelor of Engineering (Biotechnology), Panjab University, India, 2009
- Bachelor of Commerce (Accounting), University of Calgary, 2013
- Chartered Professional Accountant Designation, 2016

Service Areas

- Corporate Taxation
- Personal Taxation
- Succession and Estate Planning
- Corporate Restructuring
- Purchase and Sale Transactions

Industries

- Professional Corporations
- Oil & Gas corporations
- Real Estate Holdings

Dilpreet's knowledge and experience provides our clients with the following valuable services:

- Prepare Canadian personal income tax returns and calculate required tax installments, tax estimates so you can better manage your cash flows
- Liaison with CRA on your behalf for personal or corporate tax issues.
- Identify and provide guidance regarding tax planning opportunities that can reduce your tax burden.
- Assist in compiling your financial statements summarizing your financial results with no assurance provided.
- Gain an understanding of your business while compiling the notice to reader financial statement and can highlight large variances noted or provide other advisory services for your business based on items noted.
- Provide guidance regarding structuring the ownership of assets in a manner that meets your business, personal, and tax goals, which sometimes includes a trust.
- Provide tax advice regarding structuring the sale in a tax efficient manner, including analysis of whether it is more beneficial to sell the assets or shares of a business.