ROTHMOSEY

Paul Charbonneau, CPA, CA
Partner

Paul joined Roth Mosey & Partners as a staff accountant in 2008 during his studies at the University of Windsor. Paul obtained his Chartered Accountant (CA) designation in 2012 and became a manager in the firm in 2014. In 2018, Paul became a partner in the accounting and advisory side of the firm.

Paul is primarily involved in a wide-range of compilation, review and audit engagements as well as personal and corporate income tax services, while providing advisory services and assisting in the strategic planning for owner-managed business and professionals. Paul's volunteer activities have included serving as a treasurer and board member for the LaSalle Stompers Soccer Club.

Paul's practice mainly focuses on providing the following valuable services:

- Preparing audited, review, or notice to reader level financial statements for clients including advisory services from observations in performing these engagements.
- Preparing corporate and personal tax returns and assisting with compliance matters connected to these filings.
- Developing strategic plans and providing advisory services to clients in order to assist them through various stages in their business
- Providing guidance and support for clients looking to expand and grow their business
- Assisting clients in potential acquisitions from determining financial viability of the business, performance of due diligence procedures and reporting findings, structuring the acquisition, funding options available and reviewing legal agreements.
- Assisting clients in their estate planning needs with the support of members of the firm's tax group

Presentations and articles:

Roth Mosey newsletter article – "Becoming a Trusted Advisor" – July 2013

Roth Mosey newsletter article – "Using competition as a Motivator" – August 2014

Roth Mosey newsletter article – "Government Funding Program Refresher" – May 2015

Roth Mosey newsletter article – "Government Funding Programs: What Can They Do For You?" – March 2018

Speaker - Growing Forward in the Food and Beverage Industry – BDC event – September 2016

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Academic Background

Bachelor of Commerce with distinction, University of Windsor,
Chartered accountant designation, 2012

Service Areas

- Accounting & Assurance
- Corporate taxation
- Personal taxation
- Government funding and tax Incentive programs
- Divesture services
- International expansion

Industries

- Manufacturing
- Real estate holdings
- Tool & mold
- Retail & consumer
- Technology, media & telecommunications
- Professional corporations
- Construction
- Financial services
- Service & consulting corporations

Community Service

- Past Treasurer – Lasalle Stompers Soccer Club